



## Press release

### **PUBLIC TENDER OFFER FOR ALL THE ORDINARY SHARES OF PALINGEO S.P.A.**

#### **EXTENSION OF THE SUBSCRIPTION PERIOD**

**Carpenedolo (BS), 14 November 2025** – Notice is hereby given that, with reference to the total takeover bid pursuant to Articles 102 et seq. of Legislative Decree no. 58 of 24 February 1998 ("TUF"), it is mandatory pursuant to Article 12 of the Articles of Association of Palingeo S.p.A. ("Issuer" or "Palingeo" and, collectively, "Offer"), I.CO.P. S.p.A. Società Benefit ("ICOP" or "Offeror"), on 12 November 2025, the Commissione Nazionale per le Società e la Borsa ("CONSOB"), with resolution no. 23748, issued ex officio – making use of the power attributed to it by art. 40, paragraph 4, of the implementing regulation of the TUF, concerning the regulation of issuers, adopted by CONSOB with resolution no. 11971 of 14 May 1999 – an extension until 17 December 2025 (inclusive) of the subscription period.

Accordingly, the Payment Date for each Share tendered to the Offer during the Acceptance Period, which was initially scheduled for 21 November 2025, is now set for 29 December 2025 (i.e. the fifth Trading Day following the close of the Acceptance Period, as extended).

As is apparent from the aforementioned CONSOB resolution, the measure was adopted in order to allow the proper conduct of the Offer, putting Palingeo's shareholders in a position to adhere or not, with full knowledge, of the decision that will be adopted by the Panel of Borsa Italiana S.p.A. at the end of the proceedings initiated in relation to the application referred to in the press release of 31 October 2025 issued by the Offeror.

For further information on the new calendar of the main events relating to the Offer, as amended as a result of the extension of the Acceptance Period, please refer to the press release issued by the Offeror on 12 November 2025, on the Offeror's website [www.icop.it](http://www.icop.it).

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This press release is available on the Company's website [www.palingeo.it](http://www.palingeo.it) in the Investor Relations – Press Releases section and on [www.emarketstorage.it](http://www.emarketstorage.it).

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#### **About Palingeo**

*Palingeo is an Italian company based in Carpenedolo, founded in 1999, specialized in the fields of geotechnics, soil consolidation and geognostics. It was born from the experience of professionals in the sector and has established itself as an Italian leader, offering services such as soil consolidation and waterproofing, foundation engineering, and land reorganization. The company operates on commission for private individuals and public bodies, acquiring projects through subcontracts or participating directly in calls for tenders, even in temporary association with other operators. Its presence extends throughout the country, with four local units distributed between the provinces of Brescia, Mantua and Messina. Palingeo holds the main quality certifications in the sector and focuses on construction specialized in the foundation sector, offering geological and infrastructural services. The Company is active in the public construction sector, basing its business model on the research, awarding and implementation of contracts through direct or indirect channels. To improve production efficiency, Palingeo has adopted Industry 4.0 technologies on construction sites, allowing remote connection with the Technical Office through dedicated applications and specific portals. The Company is oriented towards technological development to optimize production processes and ensure a high level of professionalism in the services offered.*

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