



Press release

PALINGEO: OPENING OF THE SECOND PERIOD OF OPERATION OF THE "PALINGEO WARRANT 2024 – 2026"

Carpenedolo (BS), 26 November 2025 – **Palingeo S.p.A.** (hereinafter "**Palingeo**" or the "**Company**") - a leading company in the geotechnical and geognostic sectors, for the construction of construction works, listed on the Euronext Growth Milan market - announces that on **1 December 2025** the second exercise period of the "*Palingeo Warrants 2024-2026*", ISIN code IT0005575573 (the "**Warrants**"), will open, which will close on **15 December 2025** (inclusive) (the "**Second Exercise Term**").

The holders of the Warrants have the right to subscribe for the Conversion Shares, in the ratio of 1 (one) conversion share for each 4 (four) Warrants held, at a price for each conversion share equal to Euro 6.05.

Subscription requests may be made on any banking day during the Second Exercise Period and must be submitted to the intermediary adhering to Monte Titoli S.p.A. where the Warrants are deposited.

It is understood that, if the holders of the Warrants do not request to subscribe for the conversion shares by the final term of the Second Exercise Period (15 December 2025), they will lose the relevant right.

The conversion shares subscribed by the holders of Warrants during the Second Exercise Period will be made available for trading, through Monte Titoli S.p.A., on the liquidation day following the end of the last day of the Second Exercise Period.

The conversion shares subscribed at the time of the exercise of the Warrants will have the same dividend rights as the ordinary shares of Palingeo traded on Euronext Growth Milan on the date of issue of the conversion shares.

Finally, it should be noted that, with reference to the total takeover bid pursuant to Articles 102 et seq. of Legislative Decree No. 58 of 24 February 1998 ("**TUF**"), it is mandatory pursuant to Article 12 of the Articles of Association of Palingeo (the "**Offer**"), promoted by I.CO.P. S.p.A. Società Benefit ("**ICOP**"), the National Commission for Companies and the Stock Exchange ("**CONSOB**"), with resolution no. 23748 of 12 November 2025, ordered ex officio – making use of the power attributed to it by art. 40, paragraph 4, of the implementing regulation of the TUF, concerning the regulation of issuers, adopted by CONSOB with resolution no. 11971 of 14 May 1999 – an extension until **17 December 2025** (inclusive) of the period of acceptance of the Offer. For any further information regarding the extension of the acceptance period for the Offer, please refer to the press release published on 14 November 2025.

For more information, please refer to the "Warrant Palingeo 2024-2026" Regulations available on the company's website: www.palingeo.it, in the Investor Relations > IPO section.

This press release is available on the Company's website www.palingeo.it in the Investor Relations – Press Releases section and on www.emarketstorage.it.

About Palingeo

Palingeo is an Italian company based in Carpenedolo, founded in 1999, specialized in the fields of geotechnics, soil consolidation and geognostics. It was born from the experience of professionals in the sector and has established itself as an Italian leader, offering services such as soil consolidation and waterproofing, foundation engineering, and land reorganization. The company operates on commission for private individuals and public bodies, acquiring projects through subcontracts or participating directly in calls for tenders, even in temporary association with other operators. Its presence extends throughout the country, with four local units distributed between the provinces of Brescia, Mantua and Messina. Palingeo holds the main quality certifications in the sector and focuses on construction specialized in the foundation sector, offering geological and infrastructural services. The Company is active in the public construction sector, basing its business model on the research, awarding and implementation of contracts through direct or indirect channels. To improve production efficiency, Palingeo has adopted Industry 4.0 technologies on construction sites, allowing remote connection with the Technical Office through dedicated applications and specific portals. The Company is oriented towards technological development to optimize production processes and ensure a high level of professionalism in the services offered.

CONTACTS:**Transmitter**

*Palingeo S.p.A.
Via Antonio Meucci, 26
25013 Carpenedolo (BS)*

Investor Relations:

Paolo Franzoni
Investor Relations Manager
Email: investors@palingeo.it
Tel: +39 030 9966560

Euronext Growth Advisor and Specialist

Integrae Sim S.p.A.
Piazza Castello 24, 20121 Milan
Tel. +39 02 80506160

Media Relations

Integrae Sim S.p.A.
Piazza Castello, 24, 20121 – Milan
E-mail: dmm@integraesim.it
Tel. +39 02 80506160