



Press release

PALINGEO: OPENING OF AN ADDITIONAL PERIOD OF OPERATION OF THE "PALINGEO WARRANT 2024 – 2026"

Carpendolo (BS), 23 September 2025 – **Palingeo S.p.A.** (hereinafter "**Palingeo**" or the "**Company**") - a leading company in the geotechnical and geognostic sectors, for the construction of construction works, listed on the Euronext Growth Milan market - announces that on 22 September 2025 the Board of Directors of the Company resolved to open an additional period of exercise of the "**Palingeo Warrants 2024-2026**" ISIN code IT0005575573 (the "**Warrants**"), with the start date of the aforementioned period on **1 October 2025** and the closing date set on **8 October 2025** (inclusive) (the "**Additional Exercise Period**").

The opening of the Additional Exercise Period is necessary by virtue of the provisions of Article 7 of the Warrant Regulations, pursuant to which it is provided that where a public tender and/or exchange offer is launched on Palingeo shares whose acceptance term does not fall during the exercise periods predetermined pursuant to the Regulation, the holder of the Warrants will be given the right to exercise the right to subscribe the conversion shares with effect within the deadline for acceptance of the tender and/or exchange offer, so as to be able to possibly adhere to said offer by contributing the aforementioned conversion shares to the same.

The holders of the Warrants have the right to subscribe the Conversion Shares, in the ratio of 1 (one) Conversion Share for each 4 (four) Warrants held, at a price for each Conversion Share equal to the exercise price of the immediately following exercise period of the Warrants as provided for in the relevant regulations (*i.e.* the Price of the Second Exercise Period), *i.e.* Euro 6.05.

Subscription requests may be made on any banking working day during the Additional Exercise Period and must be submitted to the intermediary adhering to Monte Titoli S.p.A. with which the Warrants are deposited.

It is understood that, if the holders of the Warrants do not request to subscribe for the conversion shares by the final term of the Additional Exercise Period (8 October 2025), they will lose the relevant right.

The conversion shares subscribed by the holders of Warrants during the Additional Exercise Period will be made available for trading, through Monte Titoli S.p.A., on the liquidation day following the end of the last day of the Additional Exercise Period.

The conversion shares subscribed at the time of the exercise of the Warrants will have the same dividend rights as the Ordinary Shares of Palingeo S.p.A. traded on Euronext Growth Milan on the date of issue of the Conversion Shares.

For more information, please refer to the "Warrant Palingeo 2024-2026" Regulations available on the company's website: www.palingeo.it, in the Investor Relations > IPO section.

This press release is available on the Company's website www.palingeo.it in the Investor Relations – Press Releases section and on www.emarketstorage.it.

About Palingeo

Palingeo is an Italian company based in Carpenedolo, founded in 1999, specialized in the fields of geotechnics, soil consolidation and geognostics. It was born from the experience of professionals in the sector and has established itself as an Italian leader, offering services such as soil consolidation and waterproofing, foundation engineering, and land reorganization. The company operates on commission for private individuals and public bodies, acquiring projects through subcontracts or participating directly in calls for tenders, even in temporary association with other operators. Its presence extends throughout the country, with four local units distributed between the provinces of Brescia, Mantua and Messina. Palingeo holds the main quality certifications in the sector and focuses on construction specialized in the foundation sector, offering geological and infrastructural services. The Company is active in the public construction sector, basing its business model on the research, awarding and implementation of contracts through direct or indirect channels. To improve production efficiency, Palingeo has adopted Industry 4.0 technologies on construction sites, allowing remote connection with the Technical Office through dedicated applications and specific portals. The Company is oriented towards technological development to optimize production processes and ensure a high level of professionalism in the services offered.

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