



Press release

PALINGEO: NOTICE OF CHANGE IN THE COMPOSITION OF THE SHARE CAPITAL

Carpandolo (BS), 29 September 2025 – **Palingeo S.p.A.** (hereinafter "**Palingeo**" or the "**Company**"), a leading company in the geotechnical and geognostic sectors, for the construction of construction works, listed on the Euronext Growth Milan market, announces the new composition of the fully subscribed and paid-up share capital following the conversion of 1,282,500 Palingeo multiple-vote shares into as many ordinary shares, which took place at the end of the acquisition, on 4 September 2025, by I.CO.P. S.p.A. Società Benefit, of a total of 1,539,000 Palingeo shares owned by F.L.S. Holding S.r.l., of which 256,500 ordinary shares and 1,282,500 multiple-vote shares.

For more information, please refer to the press release of 4 September 2025.

The new composition of the share capital of Palingeo following the aforementioned conversion is shown below:

	Current share capital		Previous share capital		Variation	
	Euro	No. of shares	Euro	No. of shares	Euro	No. of shares
Total¹	1.381.534	6.907.670	1.381.534	6.907.670	/	/
of which common shares	1.381.534	6.907.670	1.125.034	5.625.170	256.500	1.282.500
of which multiple-vote shares	/	/	256.500	1.282.500	-256.500	-1.282.500

¹ Shares with no par value

The Company, pursuant to art. 26 of the Euronext Growth Milan Issuers' Regulation, announces that from the latest results in its possession, as displayed on the Company's website in the Investor Relations > Info for Shareholders section, its shareholder structure is composed as follows:

Shareholder	No. of ordinary shares	% of share capital
I.CO.P. S.p.A. Benefit Corporation	4.275.000	61,89%
Sergio Lippi	500.000	7,24%
RedFish Listing S.p.A.	225.000	3,26%
Market	1.907.670	27,61%
<i>of which Indépendance AM S.A.S.</i>	<i>593.150</i>	<i>8,59%</i>

Total	6.907.670	100%
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The Company will update the composition of the shareholder structure and provide timely information if communications are received from shareholders.

This press release is available on the Company's website www.palingeo.it in the Investor Relations – Press Releases section and on www.emarketstorage.it.

About Palingeo

Palingeo is an Italian company based in Carpenedolo, founded in 1999, specialized in the fields of geotechnics, soil consolidation and geognostics. It was born from the experience of professionals in the sector and has established itself as an Italian leader, offering services such as soil consolidation and waterproofing, foundation engineering, and land reorganization. The company operates on commission for private individuals and public bodies, acquiring projects through subcontracts or participating directly in calls for tenders, even in temporary association with other operators. Its presence extends throughout the country, with four local units distributed between the provinces of Brescia, Mantua and Messina. Palingeo holds the main quality certifications in the sector and focuses on construction specialized in the foundation sector, offering geological and infrastructural services. The Company is active in the public construction sector, basing its business model on the research, awarding and implementation of contracts through direct or indirect channels. To improve production efficiency, Palingeo has adopted Industry 4.0 technologies on construction sites, allowing remote connection with the Technical Office through dedicated applications and specific portals. The Company is oriented towards technological development to optimize production processes and ensure a high level of professionalism in the services offered.

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